

Asset Verification Form 2022-2023

Student Name: _____ ID# _____

We are unable to reconcile a conflict in information furnished on your Free Application for Federal Student Aid (FAFSA) with figures reported on your 2020 Federal Income Tax Return. Your file will remain on hold until we have a clarification of the issue(s). We have indicated the item(s) selected for asset verification as well as the documents you need to submit below:

Student Spouse

You listed \$ _____ in cash/savings on the FAFSA. The interest/dividend income reported on your 2020 Federal Income Tax Return indicate your savings may be underreported.

You listed \$ _____ for other real estate/investment net worth on the FAFSA. The dividend, capital gains/loss, or supplemental income reported on your 2020 Federal Income Tax Return indicates your investment figure may be underreported.

Please review and send the following information to the Office of Financial Aid:

Schedule B of your 2020 Federal Income Tax Return, along with statements from banks or investment companies showing the **balances of all accounts listed** on the schedule. This information should be as of the date you filed the FAFSA _____.

Please review and send the following information to the Office of Financial Aid:

Schedule D of your 2020 Federal Income Tax Return, along with a signed explanation addressing the whereabouts of **proceeds from sale(s) identified in column (d)** of the schedule.

Please review and send the following information to the Office of Financial Aid:

Schedule E of your 2020 Federal Income Tax Return, along with documentation of **fair market value** of the property(s) listed on the schedule. This can include a recent appraisal, depreciation schedule, etc. Also, provide verification of **debt**, if applicable, on the property, ie: mortgage statement.